

Manufactures, 1917-24.

repair industries, irrespective of the number of employees).

Items.	1921.	1922.	1923.	1924.
Establishments..... No.	22,235	22,541	22,642	22,178
Capital..... \$	3,190,026,358	3,244,302,410	3,380,322,960	3,538,813,460
Average capital per establishment..... \$	143,469	143,929	149,295	159,563
Average capital per employee..... \$	8,994	8,838	8,435	6,959
Average capital per wage-earner..... \$	8,368	8,143	7,562	8,186
Total employees..... No.	456,076	474,430	525,267	508,503
Average number employees per establishment..... No.	20.5	21.1	23.2	22.9
Total salaries and wages..... \$	518,785,137	510,431,312	571,470,028	559,884,045
Average salaries and wages per establishment..... \$	23,332	22,645	25,239	25,245
Average salaries and wages per employee..... \$	1,138	1,076	1,089	1,101
Employees on salaries..... No.	74,873	76,040	78,273	76,230
Average salaried employees per establishment..... No.	3.4	3.4	3.5	3.4
Salaries..... \$	136,874,992	136,219,171	142,738,681	139,614,639
Average salary..... \$	1,828	1,791	1,824	1,831
Employees on wages..... No.	381,203	398,390	446,994	432,273
Average number of wage-earners per establishment..... No.	17.1	17.7	19.7	19.5
Wages..... \$	381,910,145	374,212,141	428,731,347	420,269,406
Average wage..... \$	1,002	939	959	972
Cost of material..... \$	1,366,393,685	1,283,774,733	1,470,140,139	1,438,409,681
Average cost of material per establishment..... \$	61,475	56,953	64,936	64,873
Average cost of material per employee..... \$	2,997	2,709	2,801	2,827
Value added in manufacture..... \$	1,209,143,344	1,198,434,407	1,311,025,375	1,266,643,901
Average value added per establishment..... \$	54,380	53,167	57,902	56,662
Average value added per employee..... \$	2,681	2,523	2,404	2,473
Gross value of product..... \$	2,576,037,029	2,482,209,130	2,781,165,514	2,695,053,582
Average gross value of product per establishment..... \$	115,885	110,120	122,832	121,519
Average gross value of product per employee..... \$	5,648	5,232	5,295	5,300
Power employed..... H.P.	3,137,207	3,611,862	3,761,628	4,299,904
Average number of horse power per establishment..... H.P.	141	160	166	194
Average number of horse power per wage-earner..... H.P.	8.23	9.06	8.42	9.95
Piece workers ¹ No.	11,777	6,095	8,642	7,674
Earnings of piece workers ¹ \$	2,468,231	1,284,437	1,627,055	1,485,422

¹Not included in general statistics of number of employees or earnings.

2.—Production by Groups and Industries.

One of the factors accelerating the progress of Canada is the possession of many natural resources favourable to industrial growth. It is upon the country's agricultural resources, forests, minerals and wild life that Canada's industries are mainly based. The sea and lake fisheries, in addition, make an important contribution of raw material to the manufacturing industries of the Dominion. However, the industrial development of Canada was a matter of small beginnings and gradual growth in the face of difficulty over a period of many years. The comparatively small home market, restricted at the present time to a population of nine millions, a large part of it in scattered agricultural areas, is one of the difficulties of the present situation. Yet Canada is now not merely the second largest manufacturing country in the British Empire; her exports to the other Dominions consist largely of manufactured goods. The exports of manufactured and partly manufactured goods to the United States also exceed the exports of raw material. The rate at which this movement is to continue depends almost